



FINAL REPORT

KAZAKHSTAN ENERGY WEEK 2025
XVI KAZENERGY EURASIAN FORUM

📅 October, 2-4 2025

Astana, The Palace of Independence



The Kazakhstan Energy Week 2025 / XVI KAZENERGY Eurasian Forum took place from October 2 to 4, 2025, at the Independence Palace in Astana under the overarching theme “New Energy Order: Focus on Middle Powers”.

The 2025 Forum was held under the patronage of the Administration of the President of the Republic of Kazakhstan, with the active support of the Office of the Prime Minister, the Ministry of Energy, the Ministry of Ecology and Natural Resources, the Ministry of Foreign Affairs and Kazakhstan’s foreign missions, as well as with the participation of international organizations and national partners, including OPEC, IRENA, WPC Energy, Asian Development Bank, Kazakhstan Investors’ Association, Foreign Investors Council Association, ECOJER Association and others.

The Forum’s program covered the most pressing topics of the global and national energy agenda, reflecting the strategic objectives set by the President of the Republic of Kazakhstan for the oil & gas and

THE EVENT BROUGHT TOGETHER OVER



energy industry: the development of the oil and gas sector, nuclear and renewable energy, infrastructure modernization, energy security, diversification of energy supply routes and human capital development.

The event brought together over 2,700 registered delegates from 44 countries, including representatives of government bodies, international organizations, diplomatic missions, leading oil and gas and energy companies, as well as the expert and academic communities.

The Forum Agenda featured 21 thematic sessions, during which 163 speakers discussed a wide range of topics – from hydrocarbons, digitalization and investments to renewable energy, ESG and gender equality.

THE FORUM AGENDA FEATURED

21

THEMATIC SESSIONS



Day I (October 2, 2025)

KEY EVENTS OF THE DAY:

- ◆ Opening Session “CEO Perspectives on the Future of Energy” (Hosted by KazMunayGas)
- ◆ VII KAZENERGY Women’s Energy Club Forum “Women in Energy: Driving Power. Shaping Progress”
- ◆ OPEC Presentation of the “World Oil Outlook 2025” (Hosted by OPEC)
- ◆ Roundtable “Accelerating Renewables in Central Asia” (Hosted by IRENA)
- ◆ Strategic Session “Nuclear Power: Progress and Security”
- ◆ Roundtable “Investment in Central Asia’s Energy Infrastructure”
- ◆ Panel Session “Investment Economy: Public-Private Partnership” (Hosted by Kazakhstan Investors’ Association)
- ◆ Presentation “Oil & Gas Digital Platform” (Hosted by EXia Analytical Center)
- ◆ Panel Session “Domestic Manufacturers and Localization: A Strategy for Growth and Resilience” (Hosted by PetroCouncil)
- ◆ Roundtable “Kazakhstan’s NDC 3.0: Setting a New Climate Vector” (Hosted by ECOJER Association)
- ◆ Panel Session “Energy Tech AI”
- ◆ Roundtable “Petrochemicals of Tomorrow: Middle Powers’ Role”

The highlight events of the Forum’s first day included the Opening Session featuring the CEOs of leading global and regional oil & gas companies; the IRENA roundtable with the participation of Energy Ministers of Central Asian countries; the Roundtable on investment in Central Asia’s energy infrastructure; the Strategic Session on nuclear energy; and the Presentation of OPEC’s flagship report “World Oil Outlook 2025”.

The KAZENERGY Forum became the first platform in Central Asia to host the presentation of OPEC’s key analytical report – World Oil Outlook 2025, delivered by the Organization’s senior research officials. The report generated strong interest among industry experts and became an important contribution to the global dialogue on oil market stability and sustainability.

In the evening of October 2, 2025, a Gala Dinner was held to mark the 20th Anniversary of the KAZENERGY Association, attended by Energy Ministers from Central Asian countries, the Secretaries General of OPEC and the International Energy Forum (IEF), the Director-General of IRENA, the President of WPC Energy and senior representatives of the SCO, LAS, IAEA, the Eurasian Economic Commission and other high-level guests and partners of KAZENERGY.



OPENING SESSION “CEO PERSPECTIVES ON THE FUTURE OF ENERGY”



Opening Remarks:

- **Bolat Akchulakov**, Chairman, KAZENERGY Association

Speakers:

- **Askhat Khassenov**, Chairman of the Board, KazMunayGas
- **Ahmet Türkoğlu**, Chief Executive Officer, Turkish Petroleum
- **Rovshan Najaf**, President, SOCAR
- **Bahodirjon Sidikov**, Chairman of the Board, Uzbekneftegaz
- **Richard Howe**, Executive Vice President, COG, Shell plc.

Moderator:

- **Matthew Sagers**, Vice President, Energy, S&P Global

During the Opening Session of Kazakhstan Energy Week 2025, CEOs of leading oil and gas companies discussed key trends and challenges shaping the development of the global energy sector. Particular attention was given to the strategic priorities of companies amid the ongoing global transformation of the industry, the need to adapt to decarbonization goals, as well as the impact of technological innovations and changes in the geopolitical landscape on the oil and gas sector.

Participants emphasized that the modern energy transition requires a comprehensive approach from both national and international companies – from enhancing energy efficiency to diversifying portfolios and introducing low-carbon

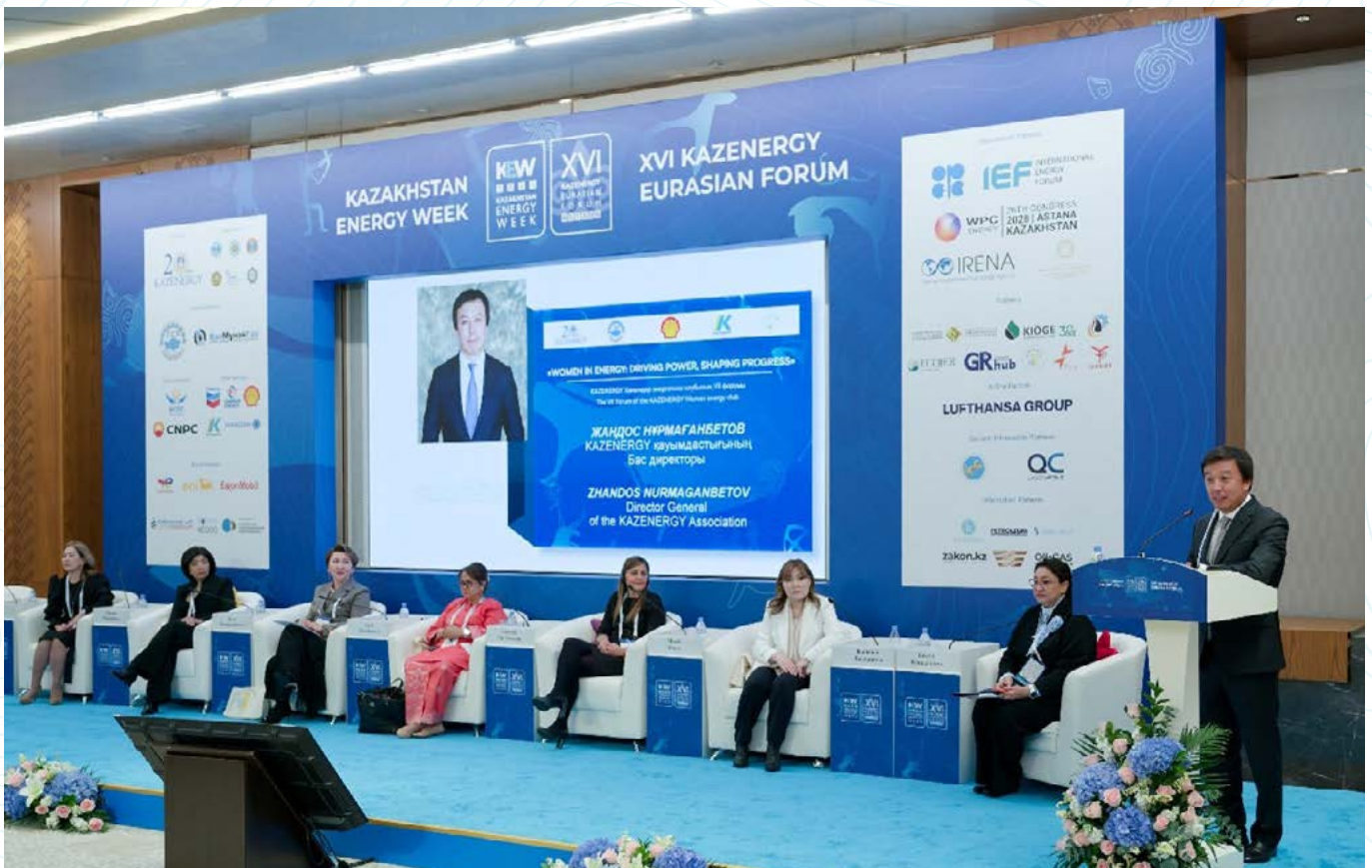


technologies. The session also covered investment prospects in exploration and production, as well as the development of infrastructure ensuring the resilience of energy supply chains.

The discussion outcomes highlighted the importance of international cooperation, knowledge sharing and coordinated decision-making to ensure sustainable and balanced growth of the energy industry in the region and beyond.



VII KAZENERGY WOMEN'S ENERGY CLUB "WOMEN IN ENERGY: DRIVING POWER. SHAPING PROGRESS"



Opening Remarks:

- Zhandos Nurmaganbetov, Director General, KAZENERGY Association
- Sungat Yessimkhanov, Vice Minister of Energy of Kazakhstan



- Pedro Miras, President, WPC Energy
- Aidai Kerimkulova, Deputy Chair, Association of Women in the Energy Sector of Kyrgyzstan
- Alexandra Ryabikh, Head of Rosatom Women Society

PLENARY SESSION “WOMEN IN ENERGY: DRIVING POWER. SHAPING PROGRESS”



Speakers:

- Kamshat Baizhanova, Human Resources General Manager, Tengizchevroil
- Maria Dimos, New Developments Director, NCOC
- Faridah Che Ibrahim, Deputy Managing Director, ExxonMobil Kazakhstan
- Aigul Akimbayeva, Managing Director, KEGOC
- Gulzada Shakulikova, Rector, Atyrau University of Oil and Gas
- Rysty Tasmagambetova, Deputy Chair of the Management Board, Embamunaigas

Moderator:

- Lazzat Ramazanova, Chairwoman, Council of Businesswomen, Organization of Turkic States



PANEL SESSION: “WOMEN IN ENERGY: FROM VOCATIONAL PROFESSIONS TO LEADERSHIP”

Opening Remarks:

- Aizada Akkaisyeva, Chair, Women’s Energy Club

Speakers:

- Nurgul Nursagat, Deputy General Director, Kazatomprom (Ortalyk Mining Company)
- Ainagul Tulemisova, Shift Supervisor, CNPC-AktobeMunaiGas
- Zhamiga Adilova, Head of the Instrumentation and Automation Service, Intergas Central Asia
- Aisholpan Orazymbetova, Head of Laboratory, Kazgermunai LLP
- Gulnar Ayazbayeva, Leading Geologist, Embamunaigas
- Marina Larionova, Lead Specialist, KPO
- Fatima Galyamova, Substation Maintenance Electrician, KEGOC

Moderator:

- Lyazzat Akhmurzina, Executive Director, KAZENERGY Association

AWARD CEREMONY HONORING WOMEN IN THE ENERGY INDUSTRY ON BEHALF OF THE KAZENERGY ASSOCIATION

Presented by

- Bolat Akchulakov, Chairman, KAZENERGY Association



During the VII KAZENERGY Women’s Energy Club Forum, participants discussed key directions for advancing women’s leadership in the energy sector, sharing experiences in implementing corporate programs aimed at supporting women and expanding their participation in managerial and technical professions. Speakers emphasized the importance of creating an inclusive environment where women can contribute at all levels – from operational to executive positions.

Special attention was given to the development of professional competencies, the promotion of STEM disciplines among young women and the advancement of equal opportunity and sustainability principles in the energy sector. The role of the KAZENERGY Women’s Energy Club was highlighted as a platform for experience exchange, professional growth and international cooperation, including in the context of the initiative by the President of the Republic of Kazakhstan, who declared 2025 the Year of Vocational Professions.

The outcomes of the Forum underscored that women’s engagement in the energy sector is not only a matter of equality but also a key driver of efficiency, innovation and sustainability across the industry.

OPEC PRESENTATION “WORLD OIL OUTLOOK 2025”



Speakers:

- Behrooz Baikalizadeh, Head, Petroleum Studies Department, OPEC
- Ali Akbar Dehghan, Senior Oil Supply Analyst, Petroleum Studies Department, OPEC
- Raed AlAameri, Energy Demand Analyst, Energy Studies Department, OPEC

Moderator:

- Olzhas Issabekov, Deputy Director of International Department, KAZENERGY Association

For the first time in Central Asia, the official presentation of OPEC’s annual World Oil Outlook 2025, one of the key analytical publications reflecting global trends in the oil and energy markets, took place as part of Kazakhstan Energy Week 2025.

During the session, OPEC representatives presented updated forecasts on oil demand and supply dynamics, investment activity in the upstream sector and the impact of technological and political factors on the global energy balance.

Particular attention was given to decarbonization efforts, the growing energy demand in developing countries and the ongoing transformation of the global energy consumption structure.

Participants noted that the presented Outlook serves as an important tool for understanding long-term trends in the global energy landscape, enabling oil-exporting countries, investors and analytical centers to build more resilient development strategies.

The presentation of the World Oil Outlook in Astana highlighted Kazakhstan’s growing role as a significant player in the global energy architecture and as a platform for professional dialogue on the future of the world’s oil and gas industry.





IRENA ROUNDTABLE “ACCELERATING RENEWABLES IN CENTRAL ASIA”

MoU Signing Segment:

- Ministry of Ecology and Natural Resources of the Republic of Kazakhstan and IRENA

Signatories:

- Yerlan Nyssanbayev, Minister of Ecology and Natural Resources, Kazakhstan
- Francesco La Camera, Director-General, IRENA

OPENING SESSION:

Opening Remarks:

- Francesco La Camera, Director-General, IRENA

Keynote Address:

- Yerlan Akkenzhenov, Minister of Energy, Kazakhstan
- Parviz Shahbazov, Minister of Energy, Azerbaijan

Scene-Setting Presentation:

- Binu Parthan, Deputy Director, Country Engagement and Partnerships, IRENA



APRECA MINISTERIAL ROUNDTABLE DISCUSSION

Speakers:

- **Yerlan Akkenzhenov**, Minister of Energy, Kazakhstan
- **Parviz Shahbazov**, Minister of Energy, Azerbaijan
- **Daler Juma Shofakir**, Minister of Energy and Water Resources, Tajikistan
- **Baxtiyor Mamatkarimov**, First Deputy Minister of Energy, Uzbekistan

APRECA IMPLEMENTATION ROUNDTABLE

Speakers:

- **Sule Kilic**, Director of the Eurasian Energy Department, EBRD
- **Nabi Aitzhanov**, Chairman of the Management Board, KEGOC
- **Aysel Yagubova**, Executive Director, Clean Energy Centre, ECO
- **Michele Nicora**, Head of Renewables Central Asian Countries, RINA Consulting
- **Duisho Uulu Ularbek**, Deputy General Director, National Electric Grid of Kyrgyzstan

Moderator:

- **Binu Parthan**, Deputy Director, Country Engagement and Partnerships, IRENA

Closing Remarks:

- **Zhandos Nurmaganbetov**, Director General, KAZENERGY

Before the start of the roundtable, a Memorandum of Understanding was signed between the Ministry of Ecology and Natural Resources of the Republic of Kazakhstan and IRENA, aimed at strengthening cooperation in the preparation for the Regional Environment Summit, which will take place in Astana on 22-24 April 2026. The document was signed by Minister Yerlan Nyssanbayev and Francesco La Camera, Director-General of IRENA.



During the session, ministers and experts discussed practical steps for implementing regional goals in renewable energy and energy efficiency, including the goal of tripling the installed capacity of renewable energy by 2030. Particular attention was given to the development of regional energy infrastructure, enhancement of power system interconnectivity, creation of local added value and promotion of green industrialization.

Participants emphasized the importance of coordinated action at the regional level, improvement of the regulatory framework, mobilization of private investment and expansion of access to international financial instruments. The roundtable marked an



important step in strengthening Central Asia’s role in the global energy transition and reaffirmed Kazakhstan’s leadership in promoting sustainable energy.



STRATEGIC SESSION “NUCLEAR POWER: PROGRESS & SECURITY”

Speakers:

- **Timur Zhantikin**, Deputy Chairman, Atomic Energy Agency, Kazakhstan
- **Hua Liu**, Deputy Director General, International Atomic Energy Agency
- **Marat Tulebayev**, First Deputy CEO - Chief Financial Officer, Kazatomprom
- **Mao Yawei**, Director General, China National Nuclear Corporation Overseas
- **Bekbolsyn Izteleuov**, Project Director, Kazakhstan Nuclear Power Plants LLP

Moderator:

- **Dastan Kosherbayev**, Chief Strategy and International Development Officer, Kazatomprom





The Strategic Session focused on the role of nuclear energy in ensuring energy system resilience, energy security and achieving carbon neutrality.

Participants noted that in the context of the global energy transition, nuclear power is once again becoming a key component of a sustainable energy balance, providing reliable and low-carbon electricity generation. The discussion covered international trends in the development of the nuclear industry, as well as issues of regulation, safety and public perception of nuclear projects.

Special attention was given to Kazakhstan's plans for the development of its national nuclear program. It was emphasized that, possessing the world's largest uranium reserves and modern nuclear infrastructure, Kazakhstan is well-positioned to expand its participation in the global nuclear energy sector. The implementation of nuclear power plant projects will represent an important step toward strengthening the country's energy independence and resilience.

Participants also discussed the need to establish an effective regulatory and institutional framework, ensure the highest safety standards and enhance international cooperation within IAEA programs and partnerships with leading global industry players.



The session concluded that the development of nuclear energy will play a strategic role in achieving Kazakhstan’s climate goals, diversifying its energy mix and supporting stable long-term economic growth.

ROUNDTABLE “INVESTMENT IN CENTRAL ASIA’S ENERGY INFRASTRUCTURE”



Speakers:

- **Sungat Yessimkhanov**, Vice Minister of Energy, Kazakhstan
- **Dyussenbai Turganov**, Member of Parliament, Kazakhstan
- **Maryam Al Mazrouei**, Head of Business Development (CIS), Masdar
- **Nabi Aitzhanov**, Chairman of the Management Board, KEGOC
- **Kairat Maksutov**, Chairman of the Management Board, Samruk Energy
- **Marième Travaly**, Regional Manager, International Finance Corporation
- **Andrei Mikhnev**, Country Manager for Kazakhstan, World Bank

Moderator:

- **Zhandos Nurmaganbetov**, Director General, KAZENERGY



The roundtable addressed key issues related to attracting investment for the development of Central Asia’s energy infrastructure, including grid modernization, the deployment of renewable energy sources and the advancement of cross-border projects.

Particular attention was given to creating favorable conditions for capital inflows, improving public-private partnership mechanisms and highlighting the role of international financial institutions such as the World Bank and the International Finance Corporation in supporting regional energy initiatives.

Participants emphasized the importance of strengthening regional cooperation to enhance energy resilience and integrate national power systems. It was noted that the implementation of joint projects in power generation, transmission and distribution would contribute to the economic development of Central Asian countries, attract further investment and improve energy efficiency.

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The discussion concluded with the recognition of the need to develop a unified strategic approach to regional energy infrastructure development, focused on sustainability, innovation and climate responsibility.



PANEL SESSION OF THE KAZAKHSTAN INVESTORS’ ASSOCIATION “INVESTMENT ECONOMY: PUBLIC-PRIVATE PARTNERSHIP”

Speakers:

- **Bolat Akchulakov**, Chairman, KAZENERGY Association, Chairman of the Board, Kazakhstan Investors’ Association
- **Rustam Zhursunov**, Chairman of the Management Board, Kazakhstan Investors’ Association
- **Alibek Kuantyrov**, Deputy Minister of Foreign Affairs, Kazakhstan
- **Talgat Temirzhanov**, Partner, BCG Kazakhstan
- **Maxim Baryshev**, Founder, Uchet.kz

Moderator:

- **Janat Berdalina**, Non-Executive Director, SolideCore Resources Plc





The Panel Session focused on improving investment policy, strengthening trust between the government and business and introducing new approaches to regulation and the promotion of entrepreneurial activity.

During the discussion, it was noted that, under the instruction of the President of the Republic of Kazakhstan, Kazakhstan is implementing large-scale reforms aimed at economic liberalization, debureaucratization and enhancing the efficiency of the investment system. The establishment of the Kazakhstan Investors' Association was highlighted as an important step toward building a sustainable dialogue between the Government and the private sector.



Participants of the session emphasized that the Kazakhstan Investors' Association serves as a strategic partner to the Government, contributing to the protection of investors' rights, reduction of administrative barriers and promotion of transparency and macroeconomic stability.

Special attention was given to the introduction of digital



tools and AI technologies for the systematic analysis and revision of the regulatory framework. This approach will help eliminate duplication of functions, streamline procedures and enhance the predictability of the investment environment.

The session also generated proposals for further strengthening institutional mechanisms of public-private partnership, improving the effectiveness of regulatory policy and creating favorable conditions for attracting foreign direct investment.

In conclusion, participants expressed their commitment to continue joint efforts in shaping a new economic model for Kazakhstan based on the principles of openness, innovation and trust.

EXIA PRESENTATION “OIL & GAS DIGITAL PLATFORM”

Opening Remarks:

- **Daniyar Nassipov**, Advisor to the Chairman, KAZENERGY Association

Scene-Setting Presentation::

- **Alikhan Baidussenov**, Senior Partner, Energy Insights & Analytics

Speakers:

- **Uzakbay Karabalin**, Deputy Chairman, KAZENERGY Association
- **Yerlan Galiyev**, Chairman, National Geological Survey
- **Matthew Sagers**, Vice President, Energy, S&P Global
- **Olga Savenkova**, Vice President, Head of Corporate Strategy Research, Rystad Energy
- **Akzhol Ospanov**, Managing Director, Situational Analytical Center of the Fuel and Energy Complex of the Republic of Kazakhstan

Moderator:

- **Alikhan Baidussenov**, Senior Partner, Energy Insights & Analytics



The session featured the presentation of the EXia analytical platform, which integrates data across the entire production chain from extraction to processing and distribution, including environmental and energy parameters. The platform enables modeling,



forecasting, benchmarking and comprehensive assessment of the investment potential of the industry.

Discussions focused on the use of EXia for analyzing tax regimes, production scenarios and budget revenues, as well as integrating climate and energy priorities into the country’s socio-economic development. Particular attention was given to the platform’s potential to support decision-making at both the government and business levels.

Participants highlighted the importance of developing international cooperation in the field of digital solutions and explored mechanisms for financing sustainable energy projects through advanced analytical tools.

The session served as a practice-oriented platform for the exchange of views among representatives of the public sector, business, investors and international organizations, demonstrating the growing interest in digital technologies as a key driver of efficiency and transparency in Kazakhstan’s energy industry.



PANEL SESSION “DOMESTIC MANUFACTURERS AND LOCALIZATION: A STRATEGY FOR GROWTH AND RESILIENCE”

Speakers:

- Yerlan Mukay, Deputy Managing Director, NCOC
- Mukhtar Mankeyev, Deputy General Director, KPO
- Konilkosh Suyessinov, Deputy General Director, Tengizchevroil
- Dastan Abishev, General Director, IMBC
- John Dorffeld, Manager, Chevron Direct Investment Fund
- Kanysh Mambetov, Chairman, SEZ NIPT

Moderator:

- Daniel Zholdybayev, Managing Director, PetroCouncil



During the discussion, participants noted that localization today is not only an element of industrial policy but also a strategic factor for energy security and economic growth. Representatives of government bodies, national companies, international operators and businesses exchanged views on the most effective tools for promoting local content, developing industrial cooperation and fostering technological alliances.

Special attention was given to improving the regulatory framework that ensures a level playing field for domestic producers and to the mechanisms of public-private partnership in implementing large-scale energy projects.





The session highlighted successful examples of developing local production and services in Kazakhstan, including best practices in cooperation with international investors and multinational corporations. Participants emphasized the importance of industrial diversification, innovation and workforce development for the sustainable growth of the oil and gas engineering sector.

The panel discussion served as a practical platform for experience sharing and aligning approaches toward building a new localization ecosystem aimed at the long-term development of domestic business and strengthening Kazakhstan’s position as a reliable partner in the global energy supply chain.

ECOJER ROUNDTABLE “KAZAKHSTAN’S NDC 3.0: SETTING A NEW CLIMATE VECTOR”

Opening Remarks:

- **Sungat Yessimkhanov**, Vice Minister of Energy, Kazakhstan

Speakers:

- **Saule Sabiyeva**, Environment Policy Department Director, Ministry of Ecology and Mineral Resources, Republic of Kazakhstan
- **Hiroshi Matsuda**, Senior Vice President, Mitsubishi Heavy Industries





- Michele Nicora, Head of Renewables Central Asian Countries, RINA Consulting
- Zhandos Nurmaganbetov, Director General, KAZENERGY Association
- Rustem Kabzhanov, General Director, ECOJER Association
- Yeldos Abakanov, Chairman of the Board, Institute for the Development of the Electric Power Industry and Energy Saving
- Nikolay Posypanko, Head, Sustainable Development Center, ERG

Moderator:

- Ramazan Zhampiisov, Advisor to the General Director, ECOJER

During the discussion, it was noted that Kazakhstan is currently revising its climate commitments with a focus on setting more ambitious goals for reducing greenhouse gas emissions, improving energy efficiency, and adapting the economy to the impacts of climate change. Participants emphasized that the transition to NDC 3.0



requires coordinated action from the government, business community, academia and civil society, while the updated targets should remain realistic, socially fair and economically sound.

Special attention was given to the development of an investment and policy roadmap for NDC implementation, which will ensure the practical realization of climate measures with the support of international partners, including the NDC Partnership.

The discussion also covered priority areas for decarbonization, including the energy, industrial, and transport sectors, as well as opportunities for applying the mechanisms of Article 6 of the Paris Agreement, aimed at advancing cross-border carbon cooperation.

Participants highlighted the importance of addressing institutional and technological barriers, improving transparency, and increasing private sector engagement in the implementation of climate projects. Issues of a just transition, social support, and workforce training for the green economy were also discussed.

The roundtable served as an important platform for exchanging expert opinions and proposals aimed at shaping Kazakhstan's new climate policy and strengthening its position as a responsible contributor to the global climate agenda.

PANEL SESSION “ENERGY TECH AI”





Speakers:

- **Yerkebulan Omirzak**, Managing Director, Situational Analytical Center of the Fuel and Energy Complex of the Republic of Kazakhstan
- **Zhannat Zhakhmetova**, IT Department Director, KazMunayGas
- **Zhu Qiang**, Chief Technology Officer, Oil & Gas Unit, Huawei Technologies
- **Leonid Zhukov**, Vice President of Data Science, Director of BCG Global AI Institute
- **Artur Nigmatyanov**, President of the Board, Honeywell Central Asia
- **Zhandos Sharipov**, Deputy General Director, QazaqGaz Scientific and Technical Centre LLP
- **Hemme Battjes**, Chief Commercial Officer, Pecten

Moderator:

- **Nurlan Zhumagulov**, Executive Director, Energy Monitor

Participants discussed how machine learning algorithms, predictive analytics and process automation can optimize the extraction, processing and transportation of energy resources, reduce costs and enhance safety. Particular attention was given to the use of artificial intelligence for predictive maintenance of equipment, management of complex technological systems and reduction of the carbon footprint of enterprises.

The discussion featured practical examples of successful AI implementation in the oil and gas and power sectors, including projects on intelligent monitoring, energy-efficient planning and the digitalization of production chains. Experts noted that the integration of AI into the industry requires the development of digital skills, cybersecurity measures and data storage infrastructure, as well as effective collaboration between government, business and research institutions.

The session emphasized that the use of artificial intelligence is becoming an integral part of the sustainable energy development strategy, contributing to the formation of a new technological paradigm driven by innovation, reliability and environmental responsibility.



ROUNDTABLE “PETROCHEMICALS OF TOMORROW: MIDDLE POWERS’ ROLE”

Speakers:

- **Temirlan Urkumbayev**, Director of the Department of Downstream and Technical Regulation, Ministry of Energy of Kazakhstan
- **Talgat Makuov**, Deputy Director, Department of Midstream & Refining, Ministry of Energy
- **Diaz Diyanov**, Chairman of the Management Board, KMG PetroChem
- **Damir Ashimov**, CEO, KPI Inc.
- **Chingiz Surtayev**, General Director, Butadiyen
- **Dulat Salimbayev**, Head of Alkilat Project, Intertrans C.A.
- **Chen Dayou**, Deputy General Director, CNPC - Aktobemunaygas
- **Khabibulla Karimov**, Department Director, Silleno

Moderator:

- **Daniyar Nassipov**, Advisor to the Chairman of the KAZENERGY Association

Participants of the roundtable emphasized that amid the ongoing energy transition and growing demand for advanced hydrocarbon processing, the petrochemical industry is becoming a key driver of technological and industrial development, generating a significant multiplier effect for the economy/ Kazakhstan, with its abundant resource base and favorable geographic location, aims to become a regional hub for petrochemicals by advancing projects on the



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Pay attention on TARGET INDICATOR 3

OIL REFINERIES CAPACITIES
29 → 39 million tons/year

RATIO OF PREPARATION FOR OIL REFINING
3,5 : 1 → 2,5 : 1

No	Activity	Completion Form	Term, years	Responsible Officials
6	Construction of gasoline storage tanks for A-92 – 150 thousand tons and for A-95 – 90 thousand tons	Act of entering into operation	2026-2032	Ministry of Energy, Ministry of Industry and Construction
7	Construction of diesel fuel storage tanks – 240 thousand tons	Act of entering into operation	2027-2032	Ministry of Energy, Ministry of Industry and Construction
Refinery – Petrochemical complex (RPC)				
8	Development of Feasibility study	Feasibility study	2026-2030	Ministry of Energy, National Economy, Industry and Construction, Finance, Ecology and Natural Resources, Foreign Affairs, Transportation, Samruk-Kazyna, KazEnergy, Kazakhstan's private investor
9	Development of D & ED	D & ED	2030-2032	Ministry of Energy, National Economy, Industry and Construction, Finance, Ecology and Natural Resources, Foreign Affairs, Transportation, Samruk-Kazyna, KazEnergy, Kazakhstan's private investor
10	Construction of RPC with capacity of 10 MTA	Act of entering into operation	2032-2040	Ministry of Energy, National Economy, Industry and Construction, Finance, Ecology and Natural Resources, Foreign Affairs, Transportation, Samruk-Kazyna, KazEnergy, Kazakhstan's private investor

production of polyethylene, polypropylene, butadiene and other high-value-added products.

During the discussion, participants addressed key areas of state policy, including improving the regulatory framework, stimulating investment and developing infrastructure and human capital. Experts highlighted the importance of localizing production, implementing ESG standards, digitalizing production processes and decarbonizing the industry as key factors of sustainable growth.

Particular attention was paid to international partnerships and technology exchange. The participants agreed that expanding cooperation between countries, including middle powers with similar economic structures, would help accelerate the adoption of advanced technologies, strengthen export potential and integrate regional value chains.

The session concluded with a shared recognition of the need for systemic support of the petrochemical sector as a strategic priority for ensuring economic diversification, technological advancement and Kazakhstan's long-term energy sustainability.



Day II (October 3, 2025)

KEY EVENTS ON THE AGENDA:

- ◆ Plenary session: “New Energy Order: Focus on Middle Powers”
- ◆ SCO & Arab League High-Level Meeting: “Climate Change and Sustainable Energy”
- ◆ Strategic session: “Global Energy Transition and Hydrocarbons: Balancing Priorities”
- ◆ Panel session: “The Future of Gas: A Key to the Energy Transition” (Hosted by QazaqGaz)
- ◆ Panel session: “Year of Vocational Professions: The Energy of People” (Hosted by Foreign Investors’ Council under the President of the Republic of Kazakhstan)
- ◆ Panel session: “Kazakhstan Oil: Prospects and New Resources”
- ◆ Panel session: “Building Sustainable Energy Solutions: Green Corridors and Just Transition” (Hosted by Asian Development Bank)
- ◆ Panel session: “Eurasian Transport Network: Middle Corridor”
- ◆ Panel session: “GR Influence Strategies: From Global Best Practices to Local Cases” (Hosted by GR Hub)

The key events of the second day of the Forum 2025 included the Plenary Session, the High-Level Meeting of the SCO and the League of Arab States, the Panel Session of the Foreign Investors’ Council under the President of the Republic of Kazakhstan and the Panel Session dedicated to the prospects for the development of Kazakhstan’s oil industry.





On 3 October 2025, H.E. Mr. Kassym-Jomart Tokayev, President of the Republic of Kazakhstan, received H.E. Mr. Haitham Al Ghais, OPEC Secretary General. During the meeting, the parties discussed the current situation in the global oil market, prospects for cooperation and measures to strengthen regional energy resilience. Kazakhstan reaffirmed its support for OPEC+ decisions while considering its national interests.

In addition, on 3 October 2025, representatives of TotalEnergies, Envision Energy and SANY Renewable Energy, in the presence of the leadership of Samruk-Kazyna and the Embassy of France in Kazakhstan, signed a special Agreement for the construction of the “Mirny” wind power plant with a capacity of 1 GW. This agreement represents one of the largest renewable energy projects in Kazakhstan and demonstrates the country’s attractiveness for strategic investment.



PLENARY SESSION “NEW ENERGY ORDER: FOCUS ON MIDDLE POWERS”

Keynote Speakers:

- Olzhas Bektenov, Prime Minister of the Republic of Kazakhstan
- Haitham Al Ghais, Secretary General, OPEC
- Yerlan Akkenzhenov, Minister of Energy, Kazakhstan
- Francesco La Camera, Director-General, IRENA
- Olzhas Bektenov, Secretary General, IEF
- Ahmad Saidmurodzoda, Deputy Secretary-General, SCO
- Mahmoud R. Fath-Allah, Director of Environmental, Meteorological Affairs, LAS

Moderator:

- Ryan Chilcote, Former Fox News, CNN & Bloomberg Journalist

During the Plenary Session of Kazakhstan Energy Week 2025, the esteemed participants discussed the formation of a new global energy order and the role of Middle Powers in ensuring the stability of the global energy system. Particular attention was given to Kazakhstan’s strategic potential as a country with significant resource and industrial capacity to strengthen its position on the international stage.

The discussion covered issues related to the transition to a low-carbon economy, diversification of energy supplies and the implementation of green technologies.



Participants noted that Middle Powers can play a key role in advancing international cooperation, technological innovation and sustainable infrastructure, as well as in attracting investments to the energy sector.

Special emphasis was placed on practical aspects – the development of energy infrastructure, implementation of sustainable projects and strategic diversification of global supply chains. The discussions highlighted the importance of coordinated efforts between governments and companies to shape a secure and reliable energy future.

The session concluded with a shared understanding that the active engagement of Middle Powers such as Kazakhstan is a decisive factor in global energy policy and will serve as a foundation for further international initiatives and cooperation.

THE SCO & THE LEAGUE OF ARAB STATES HIGH-LEVEL MEETING “CLIMATE CHANGE AND SUSTAINABLE ENERGY”

Opening Remarks:

- **Sanzhar Zharkeshov**, Vice Minister of Energy, Kazakhstan
- **Ahmad Saidmurodzoda**, Deputy Secretary-General, Shanghai Cooperation Organization
- **Mahmoud Fath-Allah**, Director, Department of Environmental, Meteorological Affairs, League of Arab States
- **Kairat Sarybay**, Secretary General, Conference on Interaction and Confidence-Building Measures in Asia (CICA)

Keynote Speakers:

- **Yerlan Nyssanbayev**, Minister of Ecology and Natural Resources, Kazakhstan
- **Daler Juma Shofakir**, Minister of Energy and Water Resources, Tajikistan
- **Emilbek Ysmanov**, First Deputy Minister of Energy, Kyrgyzstan
- **Baxtiyor Mamatkarimov**, First Deputy Minister of Energy, Uzbekistan
- **Ahmet Berat Çonkar**, Deputy Minister of Energy and Natural Resources, Türkiye
- **Orkhan Zeynalov**, Deputy Minister of Energy, Azerbaijan

Moderator:

- **Zulfiya Suleimenova**, Public figure, Expert in international environmental cooperation

This session was organized at the initiative of the KAZENERGY Association, with the support of the Ministry of Foreign Affairs of the Republic of Kazakhstan, the SCO Secretariat in Beijing and the League of Arab States Secretariat in Cairo.





Participants discussed the pressing challenges related to climate change and ways to ensure sustainable energy development across the region. The discussions focused on the transition to low-carbon energy, integration of renewable energy sources and the application of innovative technologies aimed at reducing the carbon footprint.

Special attention was given to energy security, maintaining a balance between traditional and renewable energy sources and enhancing regional cooperation on climate adaptation. Participants also explored international financing mechanisms for green projects and shared best practices in implementing sustainable energy solutions.

The session emphasized the importance of joint efforts among participating countries



to strengthen partnerships and develop practical solutions in the field of sustainable energy. The outcomes laid the groundwork for further coordination and preparation for the Regional Environment Summit, which will be held in Astana on 22-24 April 2026 with the support of UN institutions.



The session's conclusions formed the basis of the Joint Statement of the SCO and the League of Arab States, prepared by the KAZENERGY Association and preliminarily agreed through diplomatic channels. The document reaffirmed the commitment of participating countries to joint climate action, renewable energy development and investment in clean technologies, marking the first practical step toward shaping initiatives for discussion at the Regional Environment Summit 2026 in Astana.



STRATEGIC SESSION “GLOBAL ENERGY TRANSITION AND HYDROCARBONS: BALANCING PRIORITIES”

Keynote Speakers:

- Bolat Akchulakov, Chairman, KAZENERGY Association
- Sanzhar Zharkeshov, Vice Minister of Energy of Kazakhstan
- Arzybek Kozhoshev, Member of the EEC Board – Minister in charge of Energy and Infrastructure
- Pedro Miras, President, WPC Energy
- Luca Vignati, Upstream Director, Eni SpA

Moderator:

- Chokan Laumulin, Vice Chair, UNECE Committee on Sustainable Energy



During the Strategic Session, participants discussed the key challenges of the global energy transition and the role of hydrocarbons amid the growing integration of renewable energy sources. The discussion focused on finding a balance between climate goals, energy security and sustainable development, while preserving the strategic importance of hydrocarbons for national economies and global energy supply.

The dialogue addressed the intersection of national and global interests, the need to ensure a just transition, energy accessibility for developing countries and the geo-economic implications of transforming energy markets. Participants emphasized the importance of coordinated international policies and joint regulatory approaches in an environment of high uncertainty.

The session served as a platform for experience exchange, strategic analysis and the development of practical approaches to the sustainable evolution of the energy sector – bringing together governments, international organizations, and private sector representatives.



PANEL SESSION “THE FUTURE OF GAS: A KEY TO THE ENERGY TRANSITION”

Speakers:

- **Alibek Zhamaurov**, Chairman of the Management Board, QazaqGaz
- **Aydar Shakirov**, Head of the Gas Market Analysis Department, Gas Exporting Countries Forum (GECF)
- **Segez Hoytink**, Chairman & Managing Director, Eni Kazakhstan
- **Vladimir Rogov**, Managing director & Partner, Global Leader for IET LCPM Practice, BCG
- **Ivan Circelli**, Managing Director, ILF
- **Anton Chernikov**, Regional Manager for Gas Turbine and Compressor Repairs, Baker Hughes



Moderator:

- **Paulina Mirenkova,**
Director, Russian
& Caspian Energy,
S&P Global
Commodity
Insights



During the Panel Session, participants discussed the strategic role of natural gas in the global energy transition as a reliable energy source and as a bridge to a low-carbon future. The discussion focused on the development prospects of the gas market, the role of LNG and natural gas in the future energy mix and the impact of climate policies on the gas industry.

The dialogue addressed the diversification of gas transportation routes, modernization of gas infrastructure, development of gas processing and Kazakhstan's integration into global energy value chains. Participants emphasized the importance of regional and international cooperation, the country's potential in hydrogen energy and the opportunities for investment to ensure the sustainable development of the gas sector.



The session served as a platform for exchanging insights and innovative solutions, fostering strategic approaches to strengthening energy security and achieving climate goals at both regional and global levels.

FOREIGN INVESTORS' COUNCIL UNDER THE PRESIDENT OF THE REPUBLIC OF KAZAKHSTAN PANEL SESSION “YEAR OF VOCATIONAL PROFESSIONS: THE ENERGY OF PEOPLE”



Opening Remarks:

- Zhanar Zharylgasova, Executive Secretary, Ministry of Energy, Kazakhstan
- Cécile Rauline, Managing Director, ExxonMobil Kazakhstan Inc.

Keynote Speakers:

- Sayasat Nurbek, Minister of Science and Higher Education, Republic of Kazakhstan
- Waqar Ahmad, President, Nazarbayev University
- Aigul Barmenkulova, Head of Finance and Corporate Relations, Shell Kazakhstan
- Nurlan Tazhibayev, Deputy Chairman, Migration Committee of the Ministry of Labor and Social Protection of the Population, Republic of Kazakhstan
- Serik Shakhzhanov, General Director, Eurasian Group LLP
- Gabriel Constantine, General Director, Air Liquide Munay Tech Gases LLP



Moderator:

- **Yerlan Dossymbekov**, KFICA Board Chairman, EY Managing Partner in Central Asia & Caucasus



During the Panel Session, participants discussed the strategic role of human capital in enhancing the competitiveness and investment attractiveness of Kazakhstan's energy sector.

The discussion focused on collaboration between the government, companies and international investors to train a new generation of professionals capable of driving industry modernization, supporting the energy transition and ensuring sustainable development. Participants also highlighted the importance of the oil and gas sector for Kazakhstan's long-term economic growth, the need for consistent and systematic efforts to develop professional skills and the alignment of national workforce training with international standards of safety and efficiency.

PANEL SESSION “KAZAKHSTAN OIL: PROSPECTS AND NEW RESOURCES”**Keynote Speakers::**

- **Kudaibergen Arymbek**, Vice Minister of Energy, Republic of Kazakhstan
- **Yedil Zhanbyrshin**, Member of Parliament, Republic of Kazakhstan
- **Bekzat Abaiyldanov**, Deputy Chairman of the Management Board, KazMunayGas
- **Yerlan Galiyev**, Chairman, National Geological Survey
- **Suzanne Coogan**, Senior Vice President and Country Chair of Shell in Kazakhstan
- **William Lacobie**, General Director, Tengizchevroil
- **Giancarlo Ruiu**, Managing Director, North Caspian Operating Company
- **Marco Marsili**, General Director, Karachaganak Petroleum Operating



Moderator:

- **Bolat Akchulakov,**
Chairman,
KAZENERGY
Association



During the Panel Session, participants discussed the long-term prospects for the development of Kazakhstan’s oil industry in the context of the global energy transition and national priorities.

The discussion focused on the country’s major oil and gas projects (Tengiz, Kashagan and Karachaganak) including issues of enhancing their efficiency and profitability, introducing innovative technologies, digitalization and the use of artificial intelligence in field management. Participants also examined strategies for exploration and development of new resources, modern approaches to geological surveying and sustainable field development methods.





Particular attention was paid to the updated legislation and contractual frameworks aimed at increasing investment attractiveness, simplifying regulatory procedures and encouraging innovation.

The session provided a comprehensive vision of the future of Kazakhstan’s oil sector, focusing on strategic priorities and practical development tools.

At the conclusion of the session, Mr. Bolat Akchulakov, Chairman of the KAZENERGY Association and Chairman of the Kazakhstan National Committee of WPC Energy, announced the preliminary dates for the 26th WPC Energy Congress – a prestigious global event to be held in Astana from 2 to 8 July 2028.

ADB PANEL SESSION “BUILDING SUSTAINABLE ENERGY SOLUTIONS: GREEN CORRIDORS AND JUST TRANSITION”

Opening Remarks:

- **Sungat Yessimkhanov**, Vice Minister of Energy, Kazakhstan

Keynote Speakers:

- **Sally Axworthy**, UK Ambassador to Kazakhstan
- **Yerlan Ramazanov**, Deputy Director, EBRD Kazakhstan
- **Andrei Mikhnev**, Country Manager for Kazakhstan, World Bank
- **David Elzinga**, Principal Energy Specialist, ADB

Moderators:

- **Nana Gurgidze**, Senior Energy Specialist, ADB
- **Meutia Chaerani**, Senior Climate Change Specialist, ADB



Closing remarks:

- Utsav Kumar,
Country Director,
Kazakhstan Resident
Mission, ADB



During the Panel Session organized by the Asian Development Bank (ADB), participants discussed ways to advance sustainable energy solutions in Central Asia, with a focus on developing green energy corridors and implementing just transition strategies.

The session explored opportunities for regional cooperation and highlighted Kazakhstan's role in accelerating the shift to clean energy through the integration of international best practices and ADB-led initiatives.

Participants exchanged views on financing low-carbon projects, improving the regulatory framework and ensuring equal economic opportunities within the energy sector.

The discussion helped develop a comprehensive understanding of the mechanisms needed to build resilient and sustainable energy systems, balancing the region's environmental, social and economic priorities.



PANEL SESSION “EURASIAN TRANSPORT NETWORK: MIDDLE CORRIDOR”

Keynote Speakers::

- **Mustafa Kapucu**, Ambassador of Türkiye to Kazakhstan
- **Bakhytzhhan Khassanov**, General Director, KMG Kashagan B.V.
- **Bauyrzhan Muratuly**, General Director, Kazmormtransflot
- **Chingiz Hajiyev**, Head of Business Development for Caspian and Central Asia, BP Plc.
- **Oleg Budargin**, Strategic Advisor to the Secretary General, World Energy Council

Moderator:

- **Almaz Abildayev**, Director, Energy Aspects of Kazakhstan

During the Panel Session, participants discussed the development of Eurasian transport infrastructure with a particular focus on the Middle Corridor as a strategic alternative for ensuring reliable transit of energy resources.

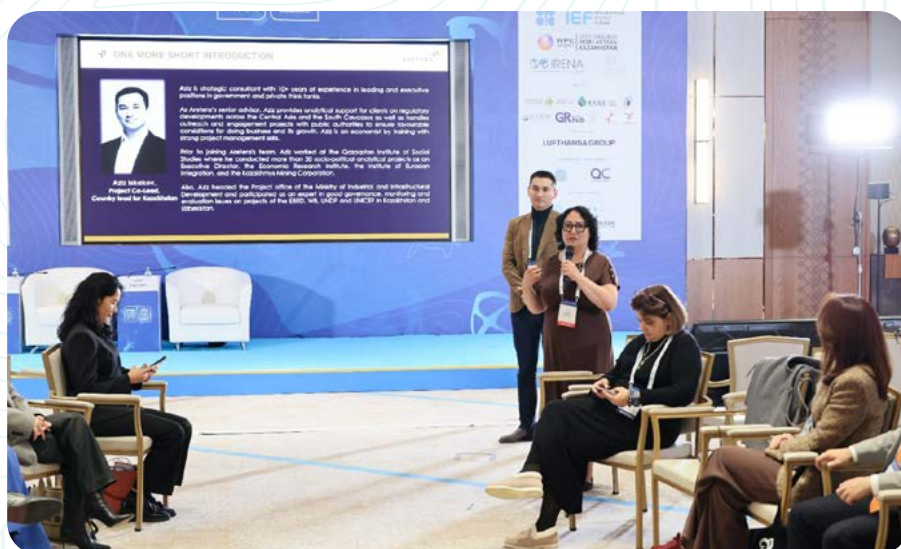
The session examined opportunities for diversifying export routes, the potential of multimodal transport solutions and the role of middle powers in shaping transport connectivity policies.

Participants exchanged views on attracting private capital and international financial institutions to infrastructure development, as well as on the modernization of existing logistics chains to enhance the resilience and efficiency of the region’s transport network.

GR HUB PANEL SESSION “GR INFLUENCE STRATEGIES: FROM GLOBAL BEST PRACTICES TO LOCAL CASES”

Speakers:

- **Haymish Paule**, Deputy General Manager, Tengizchevroil
- **Aziz Iskakov**, Senior Advisor, Aretera Public Affairs





Moderator:

- **Aizhan Khamitova**, Head of GR Hub, Co-Founder of Business Advancement School

During the session, participants discussed modern approaches to engagement with key stakeholders in Kazakhstan and internationally. Special attention was given to sharing experiences of cooperation with business partners, government agencies and local communities, as well as to the importance of understanding their priorities and expectations.

Based on the successful case studies presented, participants analyzed how to build sustainable and trust-based relationships with key groups to ensure the long-term effectiveness of government relations strategies.

The session also served as a platform for knowledge exchange among representatives of business, industry, government bodies and civil society, enabling the development of practical approaches to adapting global GR practices to the local context.



MEDIA ENGAGEMENT

Both domestic and international media outlets covered the Forum 2025. As part of the information campaign, a special press release was distributed to 113 journalists representing various media organizations.

As a result of the outreach efforts:

- 130 media materials were published across domestic and international news platforms in three languages (Kazakh, English and Russian).
- Publications appeared on Telegram channels.
- Coverage was also featured on YouTube.

The information campaign ensured wide media visibility of the event and contributed to raising public interest in the project.

On 3 October 2025, following the Plenary Session of the Forum, a Press Conference was held at the Press Center with the participation of:

- **Francesco La Camera**, IRENA Director-General;
- **Ahmad Saidmurodzoda**, SCO Deputy Secretary-General;
- **Mahmoud Fath-Allah**, Director, Department of Environmental, Meteorological Affairs, League of Arab States
- **Bolat Akchulakov**, Chairman of the KAZENERGY Association.





The Forum 2025 introduced a podcast format, which became an innovative element of the program and added a modern dimension aligned with global communication trends in the energy sector.

Kazakhstan Energy Week 2025 reaffirmed Kazakhstan's status as a key player in the global energy dialogue and as a platform for developing strategic decisions in the field of sustainable energy. The Forum became a symbol of the country's energy leadership in Central Asia and an example of effective international partnership.

The KAZENERGY Association once again demonstrated its coordinating role, ensuring a high level of organization of the Forum, a rich agenda and broad international representation.



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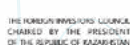


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