

Dear ladies and gentlemen, colleagues, representatives of government bodies, national companies, and field operators – our partners!

First of all, let me thank the Kazenergy Association for organizing this forum and for the opportunity to share our experience in localization.

Today, Kazakhstan faces critical tasks: ensuring energy security, sustainable development of the oil and gas industry, and the consistent implementation of the import substitution policy. These priorities are directly linked to economic diversification and the creation of competitive national manufacturing.

ATV Kazakhstan, established in 2017 in partnership with Advanced Technology Valve SpA, has become a prime example of how international expertise can be successfully integrated in Kazakhstan. Our production facility in Aktau is a modern complex for the design, manufacturing, and testing of specialized high-pressure valves up to 20,000 psi.

Over the years, we have achieved tangible results:

- more than 1,500 valves have been supplied for the country's major projects — Kashagan, Tengiz, Karachaganak, and Rozhkovskoye;
- our company was the first among valve manufacturers to sign a long-term framework agreement with NCOC; over 200 valves are under manufacturing for the A-Island project with a pressure rating of up to 15,000 psi;
- emergency shutdown gate valves with a pressure rating of 10,000 psi were manufactured and delivered ahead of schedule for the KPO 6th Trunkline project;
- our company successfully implemented the project for the supply of overpressure protection systems (HIPPS) for the Rozhkovskoye field, developed by KazMunayGas in cooperation with Hungarian partners;
- we successfully passed a comprehensive technical audit to meet the requirements of TCO with a score of 97.5; received the first order from TCO; and qualified the following valve types: ball valves, gate valves rated to 10,000 psi, and choke valves rated to 10,000 psi;

- for the first time in Kazakhstan, HIPPS systems for critical conditions with high H₂S content were locally manufactured and qualified;
- local content has reached 33%, and we are purposefully working to increase this figure further.

ATV Kazakhstan represents not only an investment of 5 million US dollars but also the creation of new competencies, the training of engineering personnel, technology transfer, and compliance with international standards of quality, safety, and environmental protection.

Our work directly addresses the objectives outlined in Kazakhstan's strategic documents on oil and gas industry and industrial development. We see our mission as being a reliable partner of the state and oil and gas operators in matters of import substitution and technological independence.

Looking ahead, we have new ambitious goals: expanding the range of locally manufactured products, increasing the share of Kazakhstani content, and contributing to the implementation of key energy projects of the country.

We firmly believe that only by uniting the efforts of the government, business, and the professional community can we ensure the sustainable development of Kazakhstan's energy sector and strengthen our country's position in the global market.

Thank you for your attention!